



FREQUENTLY ASKED QUESTIONS

Sasol Inzalo Public
Cash distribution

Question	Answer
1. Which shareholders qualify for the cash distribution?	<p>Sasol Inzalo Public (SIPBEE) shareholders who paid R18 or R36 per share in 2008, or investors who subsequently purchased SIPBEE shares on the empowerment segment of the JSE, and are still shareholders on 4 September 2018.</p> <p>The JSE share code for Sasol Inzalo Public shares is SIPBEE.</p>
2. How many shareholders are affected?	Approximately 200 000 shareholders will be receiving a cash distribution.
3. What is the break-even price for the categories of shareholders	The break-even price for external funding in SIPBEE shareholders was R462 per share.
4. How much money will be distributed?	A cash distribution of R85,63 (less dividend withholding taxes, if applicable) per share will be paid to (SIPBEE) shareholders after taxes and costs.
5. When will payment be made?	Payment will be made to SIPBEE shareholders by Computershare on 17 September 2018.
6. Why do SIPBEE shareholders receive a cash distribution while employees don't receive any payment?	<p>SIPBEE shareholders invested their own funds in the Inzalo Public scheme. During the 10 year period they only received a dividend of R2 per share, meaning all their dividends were used to repay the third party funders.</p> <p>Employees who participated in the Inzalo employee share ownership plan did not make any upfront payment. Employees also received 50% of dividends throughout the duration of the scheme to the value of ~R57 000 per employee. The breakeven price for employees was therefore significantly higher at R905 per share.</p>
7. Why did I not receive my payment?	Computershare requires updated and valid bank details in order to process your payment. If you did not receive payment then your details may be outdated. Please contact Computershare using the contact details below.
8. Who can I contact if I need more information?	Please contact Computershare for more information on :- 0800 000222 (South African calls) and +27(0)11 3707700(international calls) or email sasolinzalo@computershare.co.za
9. What happens to my SIPBEE shares?	Sasol Inzalo Public terminated on 7 September 2018, and the shares are delisted from the JSE on 18 September 2018. The shares have been suspended from trading on 5 September 2018. The shares have no value remaining, but a cash amount higher than the current value of the shares will be paid out.

10. Are there any further Sasol Inzalo payments	No. The transaction has come to an end.
11. What happens after Inzalo?	<p>As a SIPBEE shareholder you were automatically included in Sasol Khanyisa which is Sasol's new BBEE transaction, unless you elected not to participate.</p> <p>More details about Khanyisa are available on our website.</p>