

20 October 2008

Dear Sasol Inzalo Shareholder,

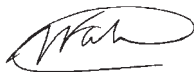
By now, as a new Sasol Inzalo Public Limited (Sasol Inzalo) shareholder, you would have received your Welcome Pack and would have familiarised yourself with the contents of the "Information for Shareholders" section.

Included with this letter are the provisional financial statements for the year ended 30 June 2008 that Sasol Inzalo is required to send to you in terms of section 302 of the Companies Act.

As these provisional financial statements reflect the financial position of Sasol Inzalo as at 30 June 2008, it does not yet reflect the situation as at 8 September 2008, which is the date on which Sasol Inzalo became an indirect shareholder in Sasol Limited and you became a Sasol Inzalo shareholder.

You will shortly also be receiving the annual financial statements for the year ended 30 June 2008, as well as the notice of annual general meeting referred to in question 4 of the "Information for Shareholders" section referred to above. If you have furnished us with an e-mail address, the notice and statements will be sent to you via e-mail.

Yours faithfully



Nolitha Fakude

Sasol Inzalo Public Limited 2007/030646/06

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Directors: VN Fakude DJ Hugo AM Mokaba SC Motau KC Ramon

Sasol Inzalo Public Limited

Registration number 2007/030646/06

Financial results for the period ended 30 June 2008

(the provisional financial statements are presented on a summarised basis)

Sasol Inzalo Public Limited is a public company incorporated on 24 October 2007.

Statement of compliance

The provisional summarised financial statements are prepared in compliance with International Financial Reporting Standards (IFRS) and Interpretations of those standards, as issued by the International Accounting Standards Board and the South African Companies Act, 1973, as amended. The financial statements were approved for issue by the Board of Directors on 17 October 2008.

Basis of preparation and accounting policies

The provisional financial statements are prepared in accordance with the historic cost convention and the accounting policies applied in the presentation of the provisional financial statements are consistent with those applied by Sasol Limited for the year ended 30 June 2008. At 30 June 2008, Sasol Inzalo Public Limited was a wholly owned subsidiary of Sasol Limited.

Comparative figures

No comparative figures are disclosed as the company was incorporated during the period ended 30 June 2008, being the period from the date of incorporation to 30 June 2008.

Independent audit report

The provisional summarised statement of financial position at 30 June 2008 and the related statements of changes in equity and cash flows for the period then ended have been audited by KPMG Inc. Their unqualified audit report is available for inspection at the registered office of the company.

Registered office:

*Sasol Inzalo Public Limited, 1 Sturdee Avenue, Rosebank,
Johannesburg, 2196*

PO Box 5486, Johannesburg, 2000, South Africa

Share registrars:

Computershare Investor Services (Pty) Limited

70 Marshall Street, Johannesburg, 2001

PO Box 61051, Marshalltown, 2107, South Africa

Tel: +27 11 370-7700

Fax: + 27 11 370-5271/2

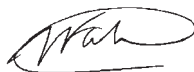
Company secretary:

Sasol Group Services (Pty) Limited



Christine Ramon

Director



Nolitha Fakude

Director

Sasol Inzalo Public Limited

Statement of financial position

at 30 June

	2008
	R
ASSET	
<i>Cash and cash equivalents</i>	<i>0,01</i>
<i>Current asset</i>	<i>0,01</i>
<i>Total asset</i>	<i>0,01</i>
EQUITY	
<i>Shareholder's equity</i>	<i>0,01</i>
<i>Total equity</i>	<i>0,01</i>

Sasol Inzalo Public Limited

Statement of changes in equity for the period ended 30 June

	<i>Share capital R</i>	<i>Shareholder's equity R</i>
<i>Shares issued</i>	<i>0,01</i>	<i>0,01</i>
<i>Balance at 30 June 2008</i>	<i>0,01</i>	<i>0,01</i>

Sasol Inzalo Public Limited

Statement of cash flows for the period ended 30 June

	2008 R
<i>Share capital issued</i>	0,01
<i>Cash effect of financing activities</i>	0,01
<i>Increase in cash and cash equivalents</i>	0,01
<i>Cash and cash equivalents at end of period</i>	0,01
<i>at beginning of period</i>	–
<i>Increase in cash and cash equivalents</i>	0,01

Sasol Inzalo Public Limited

Subsequent events

During May 2008, the shareholders of Sasol Limited approved the Sasol Inzalo share transaction, a broad-based Black Economic Empowerment (BEE) transaction, which would result in the transfer of beneficial ownership of 10% (63,1 million shares) of Sasol Limited's issued share capital, before the implementation of this transaction, to its employees and a wide spread of BEE participants. The transaction was introduced to assist Sasol Limited, as a major participant in the South African economy, in meeting its empowerment objectives.

As part of the abovementioned transaction, Sasol Inzalo Public Limited (the company) has issued on 8 September 2008, 16 085 199 ordinary shares with a par value of R0,01 each to members of the black public for a consideration of R370 927 751. On the same date, the company purchased one ordinary share with a par value of R1,00 in Sasol Inzalo Public Funding (Pty) Limited for an amount of R370 927 751. As a result of the transaction, Sasol Inzalo Public Funding (Pty) Limited will become a wholly owned subsidiary of the company. In addition, the company will no longer be a subsidiary of Sasol Limited.

Sasol Inzalo Public Funding (Pty) Limited subscribed for 16 085 199 preferred ordinary shares in Sasol Limited for a consideration of R5 887 182 834. This investment was funded with the equity contributions of R370 927 751 received as well as preference shares issued to external preference share funders and Sasol Limited amounting to R5 556 086 029. R39 830 946 of the proceeds will be utilised to settle initial dividends and the cost of an interest rate derivative. A summary of the terms and conditions of the preference shares is set out as follows:

Preference shares	Security	Interest rate at 8 September 2008	R'm
<i>A preference shares repayable in semi-annual instalments between October 2011 and October 2018</i>	<i>Secured by Sasol preferred ordinary shares held by the company</i>	<i>Fixed 10,06%</i>	<i>1 530</i>
<i>B preference shares repayable October 2018</i>	<i>Secured by Sasol preferred ordinary shares held by the company</i>	<i>Fixed 11,96%</i>	<i>765</i>
<i>C preference shares repayable October 2018</i>	<i>Secured by a guarantee from Sasol Limited.</i>	<i>Variable 11,32%</i>	<i>1 900</i>
<i>D preference shares repayable October 2018</i>	<i>No security provided as these shares are held by Sasol Limited</i>	<i>Variable 11,32%</i>	<i>1 361</i>
			5 556