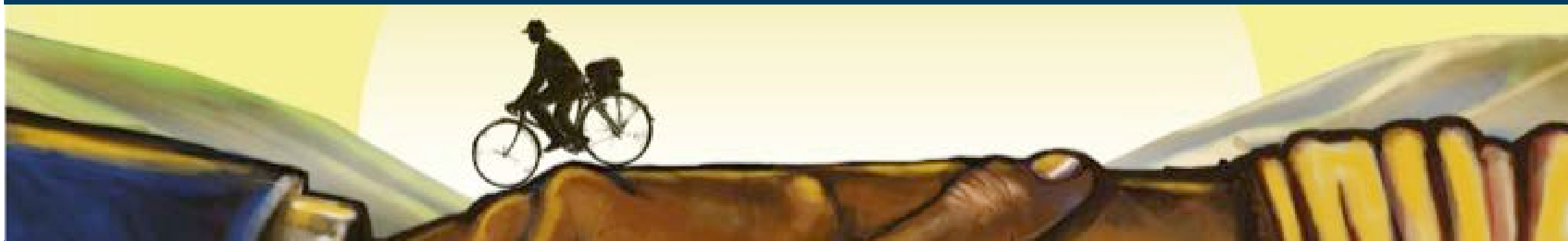


# SASOL INZALO PUBLIC LIMITED (RF) “OUR JOURNEY”

2016

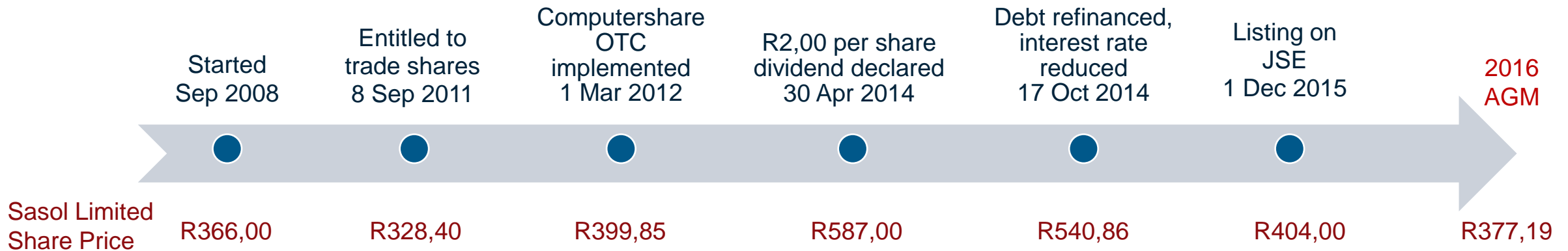


# Journey to 2016



Sasol Inzalo Public

2,6%



## Meet with Funders and Sasol Limited by March 2017

- At 30 June 2016, Sasol Inzalo Public Funding owes the banks R7,1bn
- Agree on how to repay the bank loans
- More information will be shared at the 2017 AGM

### Repayment of bank loans done in accordance with the original funding agreements

- Trading of Sasol Inzalo ordinary shares on the JSE will stop on a date, in 2018, that will be communicated to you to start closing the transaction.
- Sasol Inzalo Public Funding will sell the Sasol Limited shares. The number of Sasol Limited shares to be sold in order to pay back the bank loans will depend on the Sasol Limited share price in 2018.
- Sasol Inzalo Public Funding pays back the bank loans with money from the sale of the Sasol Limited shares. Thereafter, Sasol Limited will pay the banks the remainder of the loan if any, **OR**
- If there are any remaining Sasol Limited shares held by Sasol Inzalo Public Funding after paying back the bank loans, those shares will be distributed to the Sasol Inzalo Public participants.