



7 October 2015

The Directors
Sasol Inzalo Public Limited (RF)
1 Sturdee Avenue
Rosebank
2196

Independent reporting accountants' report on the Historical Financial Information of Sasol Inzalo Public Limited RF ("Sasol Inzalo" or "the Company")

Dear Sirs

Sasol Inzalo is issuing a pre-listing statement ("the Pre-listing Statement") regarding the proposed listing of its shares on the BEE segment of the main board of the JSE ("the Proposed Listing").

We hereby consent to:

- act in the capacity as reporting accountants to the Listing;
- the inclusion of our reporting accountant's report on the historical financial information of the Company for the years ended 30 June 2015 and 30 June 2014 relating to the Proposed Listing; and
- our name being stated as reporting accountants and auditors

in the Pre-listing Statement, to be issued by the Company on or about 23 October 2015, or such later date following the date on which approval in respect of the Pre-listing Statement is granted by the JSE, in the form and context in which they appear.

We also confirm that the contents of the Pre-listing Statement are not contradictory to the information reported on in our reporting accountant's reports.

Yours faithfully

A handwritten signature in black ink, appearing to read 'MN', is written over a light grey signature line.

Megandra Naidoo
Director

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The Firm's principal place of business is at 2 Eglin Road, Sunninghill where a list of the partners' names is available for inspection.
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