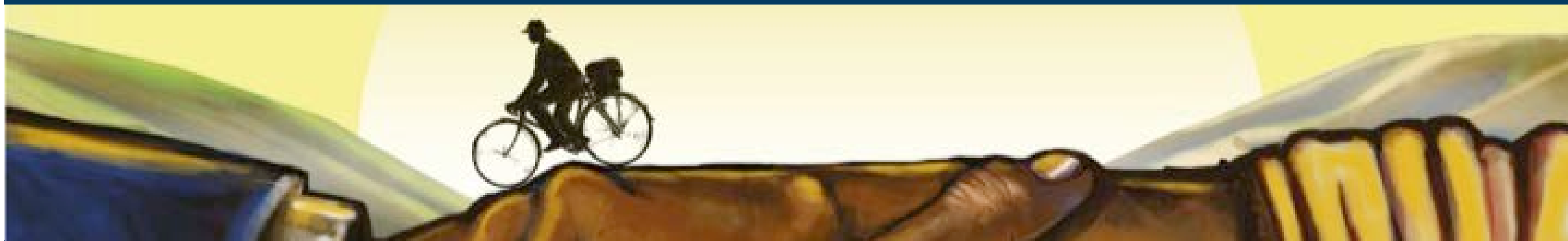


SASOL INZALO PUBLIC LIMITED (RF) Annual General Meeting 2016

Trading on the JSE Limited's Empowerment
Segment



- **Overview**
- **Videos on “How to trade on the JSE’s Empowerment Segment”**
- **Changes to trading**
- **Historical listed share prices for:**
 - Sasol Ordinary Shares
 - Sasol BEE Ordinary Shares
 - Sasol Inzalo Ordinary Shares
- **Factors that influence share prices**
- **Where to find the share prices**
- **Questions and Answers**
- **Contact details**

Overview



- On 21 November 2015 shareholders approved the listing of the Sasol Inzalo ordinary shares on the JSE Limited's Empowerment Segment (Empowerment Segment)
- On 1 December 2015 the Sasol Inzalo ordinary shares were listed on the Empowerment Segment



Overview



- **Last trade before listing on the Empowerment Segment:**
 - R45,12 per share (November 2015)
- **First trade on the Empowerment Segment:**
 - R21,60 per share (10 February 2016)
- **The closing price on 31 October 2016 was R41,90 per share**
- **Trade statistics for the period 1 December 2015 to 31 October 2016:**

Number of trades	Value of trades	Volume of shares traded
202	R2 504 904	60 857

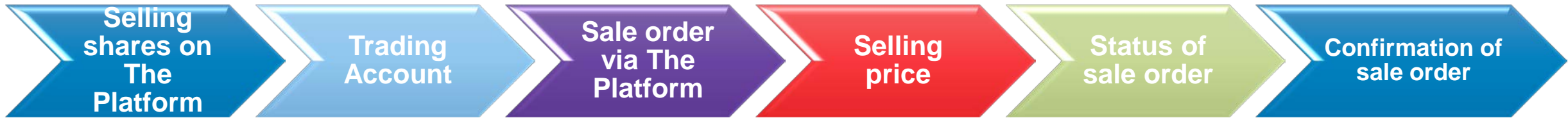
How to trade on the Empowerment Segment



- **At the Annual General Meeting held on 21 November 2016 shareholders were able to view videos on how to trade on the Empowerment Segment**
- **Topics discussed in the videos were:**
 - How to buy shares
 - Documentation required by current and potential shareholders in order to buy shares
 - How to sell shares
 - Costs involved in trading

Online Deal Routing Facility – The Platform

Sale of shares



- Existing Sasol Inzalo ordinary shareholders
- FICA Compliant

- Register trading account online
- Accept **Terms of Use**

- Trading account FICA verified
- Shareholder details correct

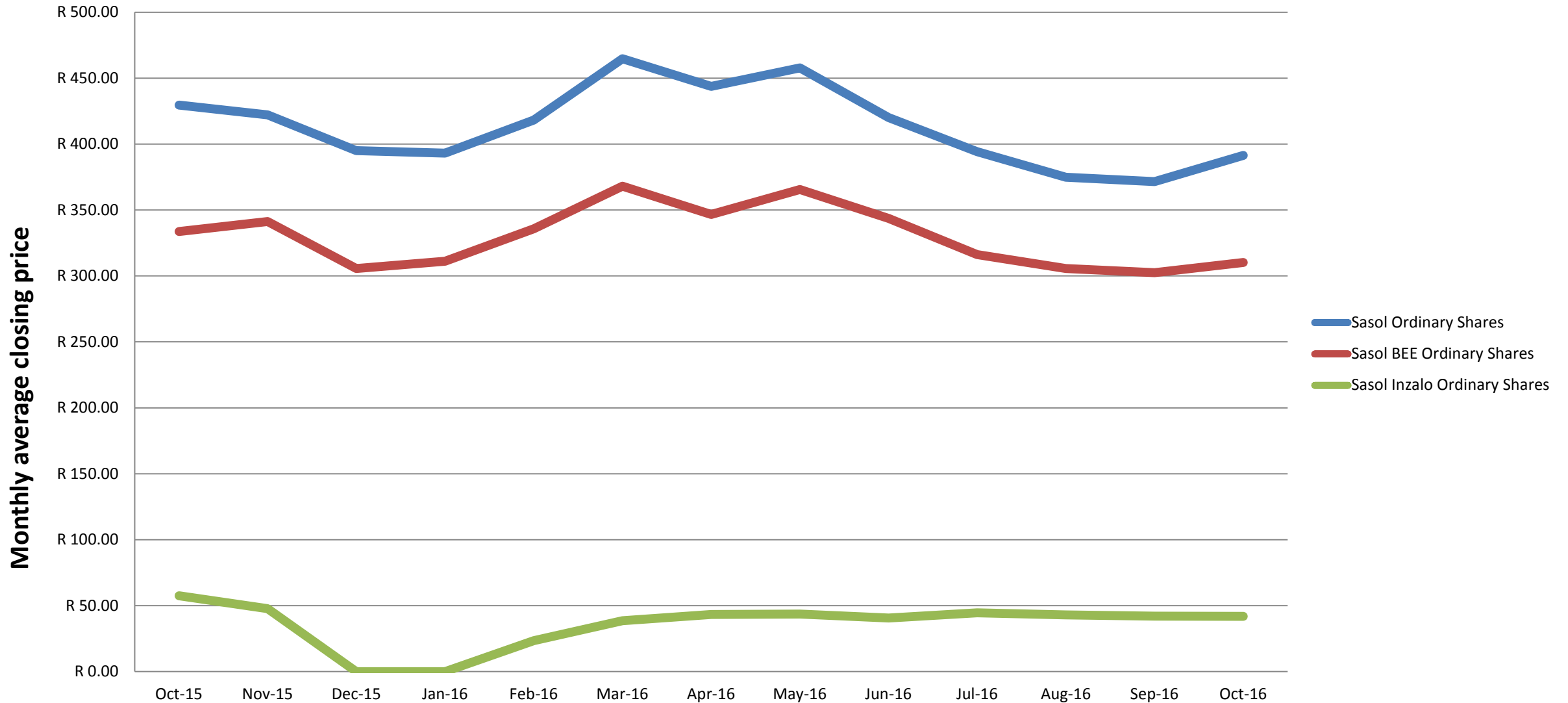
- Determined by Market
- Willing buyer / willing seller
- Best possible price at date of sale

- Login to The Platform
- Contact Call Centre

- Transaction Advice from Computershare for tax purposes

Website: <https://dr.computershare.co.za>

Historical listed share prices



Factors that influence Sasol Limited and Sasol Inzalo Public's share price



Sasol Limited

Within Sasol's control	Beyond Sasol's control
Production volumes	Oil price
Cost containment	Foreign currency movements (US\$1 = ZAR)
Delivery of capital projects	Chemicals prices (\$/ton) vs Brent (\$/bbl)
	Fluctuation in Commodity prices

Factors that influence Sasol Limited and Sasol Inzalo Public's share price



Sasol BEE Ordinary shares

- The same factors that influence Sasol Limited share price
- Trading on the Empowerment Segment restricted to BEE Compliant persons
 - Trading at a discount
 - Affects liquidity of shares

Factors that influence Sasol Limited and Sasol Inzalo Public's share price



Sasol Inzalo Public

- The same factors that influence Sasol Limited share price
 - Sasol Limited – underlying investment
- Sasol Inzalo ordinary share price determined by the market : willing buyer / willing seller
- Trading on the Empowerment Segment restricted to BEE Compliant persons
 - Affects liquidity of shares
- Debt

Where to find the share prices



<http://www.sasolinzalo.com/>

Indicators

Tue Nov 8 2016 13:17:14

JSE Sasol Ordinary Share (ZAR cents value)	37050 ^
NYSE Share Price (US\$ value)	27.32 -
ICE Brent (US\$ value)	46.280 ^
JSE Sasol BEE Ordinary Share (ZAR cents value)	27500 -
Rand - US Dollar Exchange Rate	13.3907 ^
Sasol Inzalo Public Limited	4195 -

Questions and answers

Contact details



- **Share registrars**

- **Computershare Investor Services (Pty) Ltd**

- 70 Marshall Street, Johannesburg, 2000
 - PO Box 61051, Marshalltown, 2107

- **Shareholder helpline**

- Call Centre: 0800 000 222
 - +27 11 370 5000

- **Email: sasolinzalo@computershare.co.za**

PLEASE NOTE:

Computershare Investor Services (Pty) Ltd will be **MOVING** to Rosebank Towers,
15 Biermann Avenue, Rosebank on **28 November 2016**
Telephone numbers will remain unchanged